

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

03/10/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,685.92	(0.2)	16.3	22.9	20.9	3.6	2.9	1.77%
MSCI Emerging Markets Index	1,187.97	1.3	16.0	16.3	15.2	1.9	1.7	2.44%
MSCI FM FRONTIER MARKETS	536.75	(0.5)	5.9	12.1	12.8	1.0	1.7	4.34%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	540.90	(1.3)	1.9	10.3	14.1	1.6	1.7	4.33%
Muscat Stock Exchange MSX 30 Index	4,673.72	(0.1)	3.5	12.0	12.2	0.9	0.8	5.39%
Tadawul All Share Index	11,943.67	(0.8)	(0.2)	20.0	22.3	2.4	2.3	3.71%
Dubai Financial Market General Index	4,398.24	(0.9)	8.3	8.5	11.3	1.3	1.1	5.50%
FTSE ADX GENERAL INDEX	9,213.74	(1.0)	(3.8)	16.9	21.3	2.6	2.3	2.11%
Qatar Exchange Index	10,465.25	(1.0)	(3.4)	11.7	14.4	1.3	1.5	4.06%
Bahrain Bourse All Share Index	2,006.31	(0.1)	1.8	7.9	11.2	0.7	0.9	3.63%
Boursa Kuwait All Share Price Return Ir	7,036.08	(0.5)	3.2	18.7	20.4	1.7	1.5	3.37%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	629.66	1.5	19.1	18.4	17.0	2.0	1.7	2.38%
MSCI AC Asia Ex. Japan Index	777.83	1.8	21.2	17.7	16.8	1.9	1.7	0.00%
Nikkei 225	38,552.06	2.0	15.2	22.7	25.5	2.0	1.9	1.74%
S&P/ASX 200	8,205.19	0.1	8.1	21.1	19.2	2.4	2.2	3.56%
Hang Seng Index	22,113.51	(1.5)	29.7	12.0	11.0	1.3	1.1	3.61%
NSE Nifty 50 Index	25,250.10	(2.1)	16.2	25.2	24.8	4.2	3.4	1.20%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.62	0.1	8.7	15.6	16.4	2.1	1.9	3.24%
MSCI Emerging Markets Europe Index	122.25	(2.0)	4.2	7.2	7.1	1.2	1.0	4.45%
FTSE 100 Index	8,326.45	0.4	7.7	14.7	14.4	1.9	1.7	3.80%
Deutsche Boerse AG German Stock Inc	19,089.50	(0.4)	14.0	16.0	15.6	1.7	1.6	2.89%
CAC 40	7,531.26	(0.6)	(0.2)	14.0	16.5	1.9	1.8	3.27%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,647.98	0.0	19.0	26.1	23.3	4.9	4.0	1.35%
S&P 500 INDEX	5,709.54	0.0	19.7	26.0	23.2	5.1	4.2	1.29%
Dow Jones Industrial Average	42,196.52	0.1	12.0	22.9	20.6	5.3	4.6	1.76%
NASDAQ Composite Index	17,925.12	0.1	19.4	40.1	38.4	6.8	5.8	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	543.51	0.5	1.5	-34%	138%
Gold Spot \$/Oz	2,646.79	-0.4	28.3	-1%	152%
BRENT CRUDE FUTR Dec24	74.66	1.0	-0.5	-15%	63%
Generic 1st'OQA' Future	74.08	0.3	-2.9	-41%	301%
LME COPPER 3MO (\$)	10,084.50	1.1	17.8	-7%	133%
SILVER SPOT \$/OZ	31.51	-1.0	32.4	-2%	163%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,673.72							
Change	-3.82	-0.08%						
Previous Close	4,677.54		Financial Sector	7,708.54	7,705.55	0.04%	-0.23%	4.27%
Open	4,677.54		Industry Sector	5,597.75	5,595.38	0.04%	-1.56%	2.24%
Day's High	4,683.71		Services Sector	1,794.46	1,797.07	-0.15%	-2.02%	14.62%
Day's Low	4,669.97		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.54%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
DHOFAR GENERATING	0.072	5.88%	ALOMANIYA.F.B20	0.055	-21.43%	OMINVEST PERP.B 2	0.801	0.08
GALFAR ENGINEERING & CONTRACTI	0.118	3.51%	DHOFAR FOODS AND INVESTMENT	0.057	-5.00%	OMINVEST PER SUKI	0.985	0.10
MUSCAT THREAD MILLS	0.128	1.59%	GOV. BONDS ISS 68	95.000	-5.00%	GOV. BONDS ISS 68	95.000	0.10
OMAN REIT FUND	0.065	1.56%	SHARQIYAH DESALINATION	0.135	-2.88%	SHELL OMAN MARK	0.725	0.19
OMAN EMIRATES HO.	0.073	1.39%	AL ANWAR CERAMIC	0.160	-2.44%	AI MAHA PETROLEU	1.030	0.20

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,943.67		Tadawul Banks	11,336.61	11,444.21	-0.94%	-5.72%	-2.96%
Change	-100.40	-0.83%	Tadawul Energy	5,130.35	5,159.41	-0.56%	-1.92%	-0.25%
Previous Close	12,044.07		Tadawul Utilities	15,762.44	16,080.99	-1.98%	-2.60%	-3.90%
Open	12,051.30		Tadawul Telecom	8,044.15	8,091.76	-0.59%	-2.98%	-1.98%
Day's High	12,100.06		Tadawul Insurance	10,195.58	10,300.07	-1.01%	-6.63%	-3.15%
Day's Low	11,933.17		Tadawul Retailing	7,881.50	7,956.64	-0.94%	-4.07%	-2.87%
YTD Change	-0.20%		Tadawul Food & Beverages	5,892.80	5,929.87	-0.63%	-6.43%	-2.37%
Volume Mn	1,044,167.08		Tadawul Media	33,685.95	33,733.81	-0.14%	-0.35%	-1.09%
Value Traded Mn	8,128.43		Tadawul Materials	5,848.27	5,876.38	-0.48%	-0.06%	-1.33%
Traded / Listed Stocks	237	228	Tadawul Capital Goods	12,897.13	13,030.32	-1.02%	-4.37%	-2.72%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
KINGDOM HOLDING CO	10.74	9.93%	SAUDI FISHERIES	27.40	-3.86%	AL-BAHA DEVELOPMI	0.28	271094.03
ANAAM INTERNATIONAL HOLDING	1.27	8.55%	RETAL URBAN DEVELOPMENT CO	14.90	-3.62%	TOURISM ENTERPRIS	1.04	160337.24
AL-BAHA DEVELOPMENT & INVEST	0.28	7.69%	SAUDI ARABIAN AMIANTIT CO	29.30	-3.46%	ANAAM INTERNATIO	1.27	98438.92
TOURISM ENTERPRISE CO/ SHAMS	1.04	6.06%	RED SEA INTERNATIONAL CO	63.60	-3.34%	BATIC INVESTMENTS	3.78	14768.71
ABDUL MOHSEN AL-HOKAIR TOURI	2.59	3.59%	ALKHORAYEF WATER & POWER TEC	156.40	-3.10%	SAUDI ARABIAN OIL C	27.05	13803.39

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,398.24							
Change	-42.03	-0.95%						
Previous Close	4,440.27		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,438.58		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,451.15		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,391.25		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.08		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	118,449.29		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	390.19		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.182	1.11%	NATIONAL GENERAL INSURANCE	4.41	-10.00%	DRAKE & SCULL INTEI	0.36	41,065.52
-	-	-	AL SALAM BANK SUDAN	0.544	-3.72%	UNION PROPERTIES F	0.34	12,739.60
-	-	-	AMLAQ FINANCE	0.709	-3.27%	EMAAR PROPERTIES I	8.27	11,564.47
-	-	-	AIR ARABIA PJSC	2.65	-2.93%	DEYAAR DEVELOPME	0.67	5,753.45
-	-	-	EMAAR PROPERTIES PJSC	8.27	-2.25%	DUBAI FINANCIAL M/	1.27	5,655.87

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,213.74							
Change	-93.33	-1.00%						
Previous Close	9,307.07		Financial	16,304.61	16,438.43	-0.81%	-2.42%	-1.73%
Open	9,307.07		Telecommunication	4,434.06	4,542.12	-2.38%	-4.27%	-2.90%
			Consumer Services	16,377.14	16,103.82	1.70%	2.48%	1.74%
Day's High	9,332.57		Basic Material	4,669.42	4,698.71	-0.62%	-1.63%	-1.63%
Day's Low	9,203.06		Industrials	2,599.41	2,627.80	-1.08%	-2.73%	-1.84%
YTD Change	-3.80%		Utilities	11,084.70	11,203.89	-1.06%	-3.46%	-12.81%
			Energy	2,079.67	2,079.41	0.01%	-1.60%	-0.89%
Volume Mn	291,073.06		Health Care	2,470.17	2,503.78	-1.34%	-3.63%	-4.15%
Value Traded Mn	1,095.68		Real Estate	10,512.26	10,804.31	-2.70%	-6.74%	-5.06%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	1.43	14.40%	GULF MEDICAL PROJECTS	1.75	-7.41%	MULTIPLY GROUP	2.34	43279.57
APEX INVESTMENT CO PSC	4.09	2.51%	RAS AL KHAIMAH WHITE CEMENT	1.05	-7.08%	APEX INVESTMENT C/	4.09	25187.90
NATIONAL CORP TOURISM & HOTE	2.68	2.29%	AL SEER MARINE SUPPLIES & EQ	3.8	-5.00%	ALDAR PROPERTIES P	7.10	16163.18
AGTHIA GROUP PJSC	7.94	1.79%	GHITHA HOLDING PJSC	25.9	-4.99%	ESHRAQ INVESTMEN'	0.28	15006.09
PALMS SPORTS P.J.S.C	8.3	1.47%	RAK PROPERTIES	1.18	-3.28%	RAK PROPERTIES	1.18	14213.79

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,465.25							
Change	-101.18	-0.96%	Total Return	23,866.27	24,097.00	-0.96%	-1.10%	-1.40%
Previous Close	10566.43		Rayan Islamic	4,855.58	4,916.82	-1.25%	-1.49%	-1.71%
Open	10566.43		All Share	3,737.06	3,766.46	-0.78%	-0.96%	-1.27%
			Banks & Finance	4,623.55	4,663.96	-0.87%	-0.84%	-1.53%
Day's High	10605.41		Industrials	4,244.23	4,247.93	-0.09%	-0.31%	-0.17%
Day's Low	10403.28		Transportation	5,290.36	5,363.84	-1.37%	-1.85%	-1.36%
YTD Change	-0.03373579		Real Estate	1,604.77	1,622.05	-1.07%	-2.58%	-1.21%
			Insurance	2,379.10	2,386.70	-0.32%	-1.26%	-2.05%
Volume Mn	196.629		Telecommunications	1,762.77	1,818.96	-3.09%	-2.96%	-3.69%
Value Traded Mn	485.4312		Consumer Goods	7,797.63	7,795.87	0.02%	-0.39%	-0.52%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DLALA HOLDING	1.22	2.00%	OOREDOO QPSC	11.18	-4.03%	MASRAF AL RAYAN	2.40	29423.78
QATAR FUEL QSC	15.36	0.99%	QATAR INTERNATIONAL ISLAMIC	10.43	-3.60%	EZDAN HOLDING GRC	0.93	24732.87
QATAR NATIONAL CEMENT CO	3.72	0.98%	MASRAF AL RAYAN	2.40	-2.40%	QATAR ALUMINUM M	1.30	22523.55
GULF INTERNATIONAL SERVICES	3.22	0.72%	UNITED DEVELOPMENT CO	1.12	-2.35%	MAZAYA REAL ESTAT	0.62	13240.38
QATAR EXCHANGE INDEX ETF	10.15	0.59%	DOHA INSURANCE CO	2.52	-2.33%	MESAIEED PETROCHE	1.63	9856.84

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,006.31							
Change	-1.99	-0.10%						
Previous Close	2,008.30		MSCI Bahrain	162.15	162.15	0.00%	-0.27%	0.03%
Open	2,008.30		MSCI Bahrain Domestic Islamic	63.62	63.62	0.00%	-0.25%	0.21%
Day's High	2011.630							
Day's Low	2006.310		MSCI Bahrain Net TR USD	442.72	442.76	-0.01%	-0.28%	0.02%
YTD Change	1.77%							
Volume Mn	1,048.64							
Value Traded Mn	0.094							
Traded / Listed Stocks	37	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.37	5.71%	ALUMINIUM BAHRAIN BSC	1.25	-0.40%	BBK BSC	0.50	348.90
-	-	-	GFH FINANCIAL GROUP BSC	0.34	-0.30%	NATIONAL BANK OF I	0.49	100.00
-	-	-	BBK BSC	0.50	-0.20%	ZAIN BAHRAIN BSCC	0.11	83.41
-	-	-	-	-	-	SEEF PROPERTIES	0.12	64.23
-	-	-	-	-	-	GFH FINANCIAL GROI	0.34	61.38

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,036.08							
Change	-34.44	-0.49%	Industrials	718.48	721.11	-0.36%	-0.98%	-20.86%
Previous Close	7,070.52		Banks	1,722.30	1,733.55	-0.65%	-1.76%	4.54%
Open	7,080.77		Consumer Service	1,006.93	1,005.90	0.10%	0.31%	52.89%
			Technology	1,338.60	1,447.72	-7.54%	-7.54%	131.45%
Day's High	7,095.32		Real Estate	1,373.59	1,379.35	-0.42%	-0.15%	13.25%
Day's Low	7,029.67		Financial Services	1,389.01	1,394.94	-0.43%	-1.53%	14.58%
YTD Change	3.21%		Telecom	1,017.94	1,016.88	0.10%	-0.99%	-7.89%
			Health Care	470.69	470.69	0.00%	0.00%	-2.38%
Volume Mn	0.37		Insurance	2,081.35	2,071.76	0.46%	-0.11%	-9.22%
Value Traded Mn	61.76		Basic Materials	798.98	799.72	-0.09%	-1.03%	7.11%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF FRANCHISING HOLDING CO	89.40	9.96%	CREDIT RATING & COLLECTION	34.90	-9.82%	FIRST INVESTMENT C	49.80	42532.40
AL SAFAT ENERGY HOLDING COMP	42.90	6.72%	AUTOMATED SYSTEMS CO KSCC	184.00	-7.54%	MANAZEL HOLDING	45.20	30960.43
FIRST INVESTMENT CO KSCC	49.80	6.64%	KUWAIT NATIONAL CINEMA CO	1211.00	-5.83%	KUWAIT BUSINESS TC	101.00	28356.74
KUWAIT REINSURANCE CO KSC	360.00	4.96%	EQUIPMENT HOLDING CO K.S.C.C	50.70	-5.59%	NATIONAL CONSUME	109.00	20060.16
AL MANAR FINANCING & LEASING	73.10	4.43%	ENERGY HOUSE HOLDING CO KSCP	117.00	-4.88%	KUWAIT FINANCE HO	706.00	15879.68

Source: FSC